Plenary II

Pitfalls and Realities of Working with Big Data

Karim Keshavjee MD, MBA, CCFP, CPHIMS

NAPCRG PBRN Jun 30, 2014 Bethesda, Maryland

Disclosure

- I am a provider of commercial services that may be alluded to in this CME activity
- I do not intend to discuss an unapproved or investigative use of a commercial product or device in my presentation
- I will not be discussing any use of products used on patients

Outline

- The Problem
- Methodology
- Experience with Solutions/Lessons Learned
- Stakeholder Engagement
- Solution Design Brief
- Solution Description/Data Collection Architecture
- Key Barriers and resolution
- Conclusion

The Problem



>75% of primary care physicians in Ontario use EMR¹: >60% of rheumatologists use EMR (~85% signed up)

 Offers opportunities for population-based care, QI, research and surveillance



- Capture standardized data across EMRs
- Transmit data to a central repository
- Present guideline recommendations at point of care



Assumption

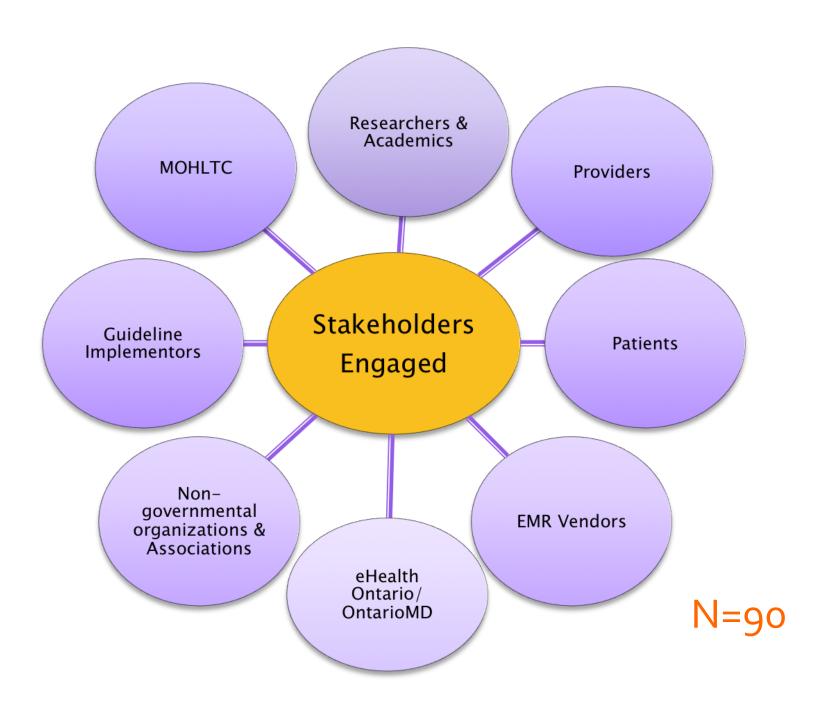
- Big data requires structured data
 - Not necessarily true (lots of counter examples), but much easier to work with
- Big data requires ability to conduct many small experiments rapidly (Amazon phenomenon)
- Need to speed up the feedback cycle between research findings and bedside application

Motivation

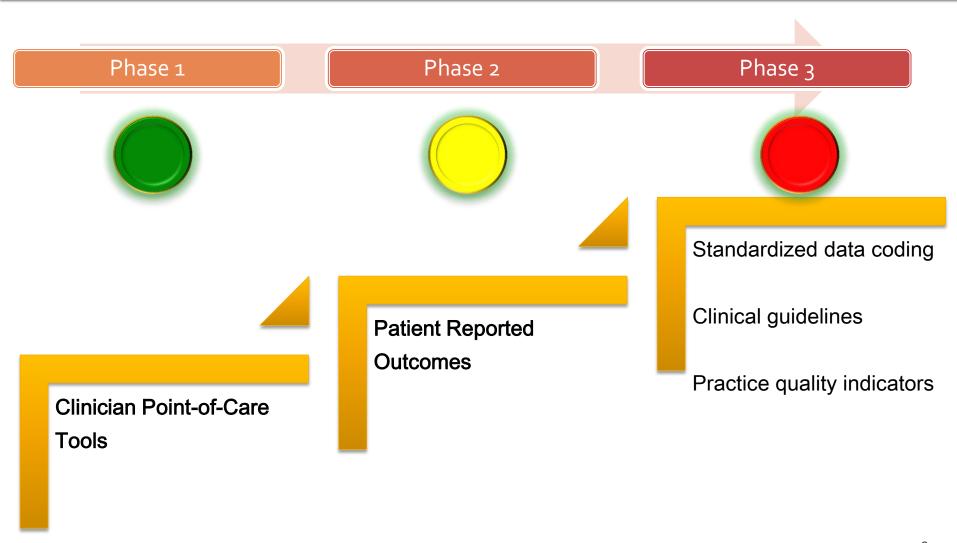
- Increasing demand for structured data from EMRs from Researchers and System/Program Evaluators
- Looking for
 - High quality data (for research and for patients/families)
 - Quality indicators (for policy analysis, program evaluation)
 - Quality improvement and guideline delivery (for guideline implementation)
- EMR vendors not able to serve needs effectively
- Need a more scalable and effective solution that meets the needs of multiple stakeholders

Methods

- Review of previous projects, experiences, lessons learned
- Stakeholder Analysis
 - Identified 8 distinct groups
- Stakeholder interviews
 - N = 90, 8-12 per stakeholder group
- Iterative process of asking about problems and designing solutions



OBRI & ORA Experience to Date



InfoClin Experience to Date

- Over 15 years of experience
- Multiple vendors, forms, diseases and projects
- Data collection projects are costly
- EMR vendors not able to focus on data projects
 - Too many other priorities
 - Not geared for clinical forms
 - Researchers are not their customers
- Not scalable to multiple diseases
- Poor version control
- Difficult updating to new evidence









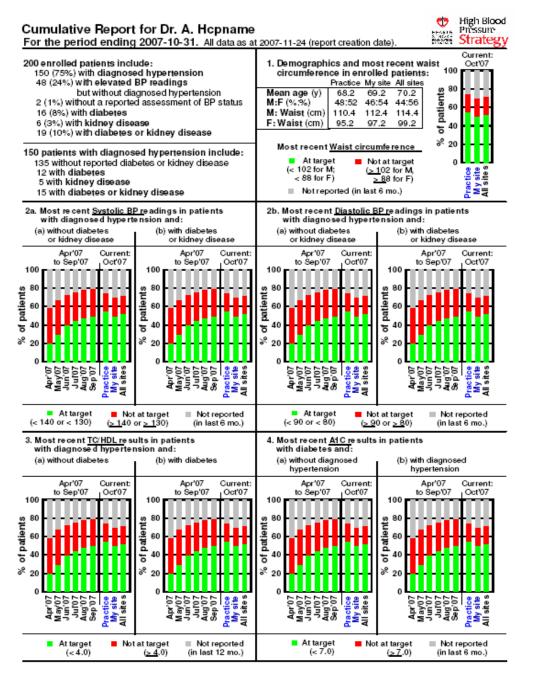
Example of EMR Forms

Highly successful Heart and Stroke Foundation High Blood Pressure Management Initiative

Form is now used in 40 clinics across Ontario

Patient Registration Visit			
	HSFO High Blood Pressure Strategy		e ID
do IIII-la Dia a d	Medical Dx & Hx Family Hx or Elevated BP readings	Date of Visit: 2007 - Jan - 10	0
HEART & STROKE FOUNDATION OF ONTARIO STROKE STROKE FOUNDATION OF ONTARIO STROKE	Primary Hypertension Hypertension Dyslipidemia Disbetes M. Kidney Disease Obesity Coronary Heart Disease Stroke or TIA Weight Physical Activity Distribution - DASH - Salt	Adequate Drug Coverage: Yes O No Physical Exam: BP: BP Goal: BpTRU used: Yes O No O Wt: Kg Waist circ: cm Lab Work (date and results of most renever done Latest TC/HDL = never done Goal (Latest HDL = never done Goal (Latest A1C = never done Goal (Pt_view of selected lifestyte goal	cent) 1) 2.5)
Pharmacy Used Most Often: (name, location)	Smoking Alcohol Intake Stress	O Uninterested O Taking Action O Thinking O Maintaining O Deciding O Relapse	
Ht: cm Ethnicity (self reported. Fill all that apply) White North American First Nation Black Korean East Indian Bangladeshi Pakistani Japanese	How important is this lifestyle change to pt? (1-10; 10 = most) (1-10; 10 DASH diet Alwa Alwa High salt foods Alwa	ays Often O Sometimes O M	eek
Hispanic Unknown Chinese Refused Sri Lankan Other If Other, plasse fill in Origin below Primary Hypertension was diagnosed (fill one) <1 Year > 1 Year Not Applicable		Side Rx decision today In-class	witch
	How often do you miss your medical /Week (0 or m	nore)	
The information in this transmission is legally privileged, confidential and only intended for the use of the addressee. Any disclosure, copying or distribution is strickly prohibited. Please advise sender immediately to arrange for return of faxed information.	Plan: Next Visit In:	SP Monitoring Resources and referrals Offer community resou	irces
2006-Dec-13, Copyright c 2006 Heart & Stroke Foundation			

Monthly feedback reports
are highly effective in
improving rates of monitoring
and disease control



Number of Tender

► Erosions on X-ray? ☐ No ☐ Unsure ☐ Yes, Year of X-Ray:

Joints:

☐ Liver Disease:

Discard

☐ Autoimmune Disease:

Ostep or Degenerative Arthritis:

☐ SLE ☐ Vasculitis ☐ Other:

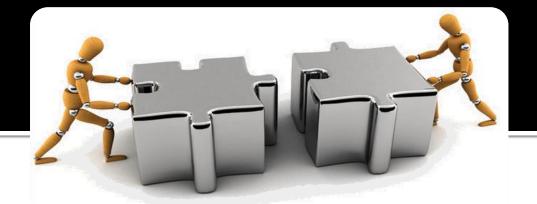
Number of Swollen

Joints:

Solution Design Brief

- Collect structured evidence-based data on multiple diseases from all EMRs across Ontario
 - Send to data repository in real-time
- Real-time guideline advice to practitioners and patients and families
- Standardized calculation of quality indicators including patient experience indicators
- Rapid updates as new evidence becomes available
- Ability to monitor knowledge translation effectiveness
- Support new models of care and Chronic Care Model
- Faster and less expensive ways of updating forms and guideline knowledge across all EMRs in Ontario

What if....



...we could design clinical forms that
were usability tested
(with researchers, policy makers, patients and providers)

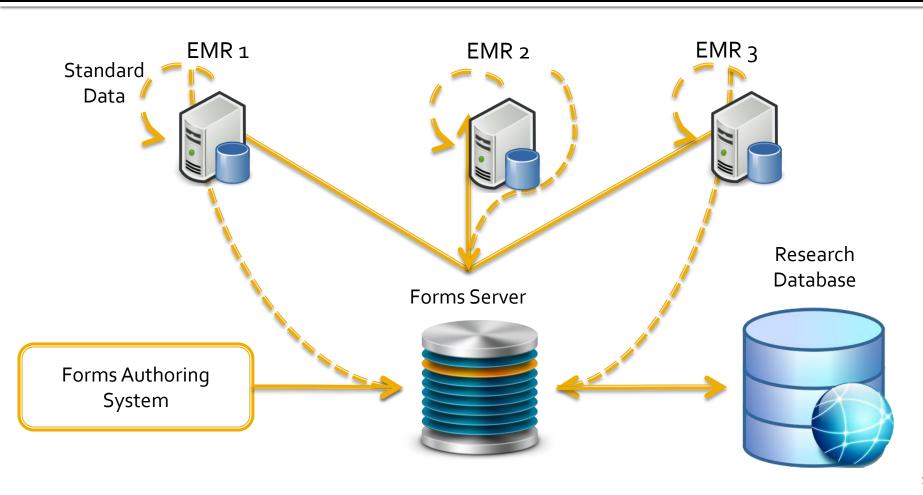
met evidence-based clinical requirements and

incorporated into EMRs instantly or almost instantly? Independent of the EMR vendor

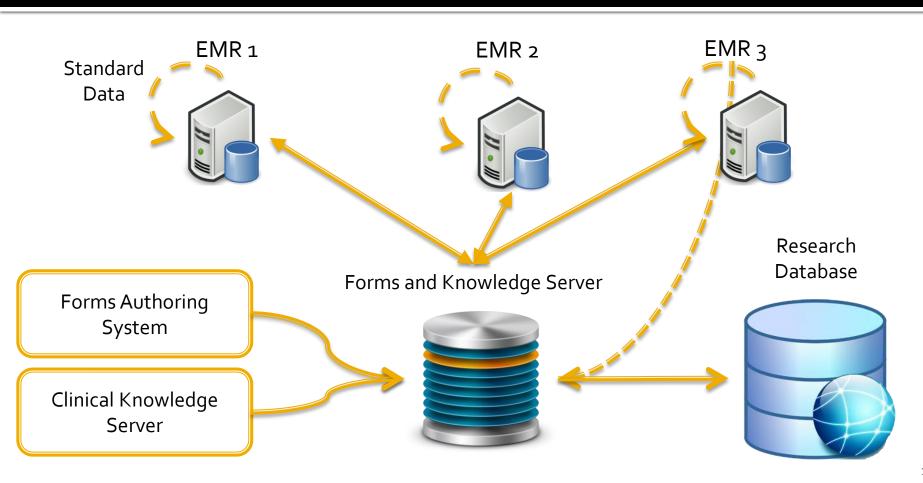
Solution - A Browser Window in Every EMR

- Work with vendors to include browser window in their EMR
- Providers select template from EMR the way they currently do
- Instead of a local form, the EMR gets the form from a website
- Form data can be provided to the EMR using standard XML
- Allows dynamic forms (single form customized for each patient)
- Allows A/B testing of forms
- Allows decision support to be provided in the form

Structured Data Collection Architecture



Scalability of Architecture



Issues Identified and Solved

Privacy –Privacy Architecture



- Governance –Governance infrastructure
- Balancing needs of various stakeholders
 - Usability for clinicians vs. structured/coded for research

Longer Term Goals for Research Platform

- Make research easier, faster and cheaper
- Make privacy a built in feature
- Make patient input and patient involvement a built in feature
- Make usability testing and improvement (#1 issue with EMRs in the US and likely in Canada also) a built in feature
 - Make A/B testing and forms feedback mechanisms a built in feature
- Make analytics capabilities a built in feature
- Make form intervention testing a built in feature

Advantages of Solution



- Much less onus on vendor than current approaches
- Faster updates to forms and evidence
- Faster time to data collection and research
- Allows evaluation of knowledge translation
- Ability to design for new models of care
- Ability to create information for patients and families
- Version control
- Scalable to larger groups, when appropriate
- Balances needs of multiple stakeholders

Conclusion

- Big data pitfalls can only be solved by new designs, not by accepting the limitations of current EHRs
- New designs need to balance the needs of multiple stakeholders to be successful
- New designs need to allow for
 - easy data capture at the point of care,
 - provide guideline recommendations in real-time,
 - analyze provider and patients behaviors quickly,
 - reject hypotheses daily